

RECEIVED

JUN 11 2013

DIV. OF OIL, GAS & MINING

Steven J. McCardell (2144)
smccardell@djplaw.com
Kenneth L. Cannon II (3705)
kcannon@djplaw.com
DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT 84110-4050
Telephone: (801) 415-3000
Facsimile: (801) 415-3500

Attorneys for the Reorganized Debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:
KOREA TECHNOLOGY INDUSTRY
AMERICA, INC. et al.,
Debtors.

Bankruptcy Case No. 11-32259
Jointly Administered
Chapter 11
Honorable R. Kimball Mosier
[FILED ELECTRONICALLY]

**NOTICE OF HEARING ON APPLICATIONS FOR POST-CONFIRMATION
COMPENSATION AND REIMBURSEMENT OF (1) DURHAM JONES &
PINEGAR AS ATTORNEYS FOR THE DEBTORS AND REORGANIZED DEBTOR,
AND (2) DBH CONSULTING LLC AS ACCOUNTANTS FOR THE DEBTORS AND
REORGANIZED DEBTOR, AND OF OPPORTUNITY TO OBJECT THERETO**

PLEASE TAKE NOTICE that the following fee applications have been filed:

(1) Application of Durham Jones & Pinegar for Post-Confirmation Compensation and Reimbursement Pursuant to the Confirmed Plan for the Period October 24, 2012 through May 4, 2013 (the "DJP Application"). The DJP Application requests approval for post-confirmation compensation in the amount of \$208,542.00 for professional services rendered and reimbursement of post-confirmation expenses in the amount of \$4,899.75. If you have not received a copy of the DJP Application, you may obtain a copy from the Court's electronic PACER service or by requesting a copy from Kenneth L. Cannon II, Durham Jones & Pinegar, 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, Utah 84110-4050, email: kcannon@djplaw.com.

RECEIVED
JUN 11 2013

(2) Application of DBH Consulting, LLC for Post-Confirmation Compensation and Reimbursement for the Period October 24, 2012 through May 31, 2013 (the "DBH Consulting Application"). The DBH Consulting Application requests approval for post-confirmation compensation in the amount of \$31,160.00 for professional services rendered and reimbursement of post-confirmation expenses in the amount of \$1,337.95. If you have not received a copy of the DBH Consulting Application, you may obtain a copy from the Court's electronic PACER service or by requesting a copy from Kenneth L. Cannon II, Durham Jones & Pinegar, 111 East Broadway, Suite 900, P.O. Box 4050, Salt Lake City, Utah 84110-4050, email: kcannon@djplaw.com.

The DJP and DBH Consulting Applications will be referred to collectively herein as the "Applications" and individually as an "Application."

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read this Notice and the Applications carefully and discuss them with your attorney, if you have one, in this bankruptcy case.

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to approve any or all of the Applications in whole or in part, or if you want the Bankruptcy Court to consider your views on the Applications or any of them, then you or your attorney must file with the Bankruptcy Court a written objection to an Application in conformity with Rule 9013-1(e) and (h) of the Bankruptcy Court's local rules of practice so that it is **received** no later than

Thursday, June 27, 2013, at 4:30 p.m. MDT. Your objection must be filed at:

Clerk
United States Bankruptcy Court
350 South Main Street
Salt Lake City, Utah 84101

Copies of objections must be served on the counsel for the Reorganized Debtor listed below.

PLEASE TAKE FURTHER NOTICE that, if you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so the Court will **receive** it on or

before the time and date stated above. You must also serve your objection on the undersigned counsel for the Reorganized Debtor and on the applicant for the specific Application to which you are objecting.

PLEASE TAKE FURTHER NOTICE that the Applications will come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Thursday, July 25, 2013, at 2:00 p.m., MDT**, in his courtroom, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. You or your attorney must attend the hearing on the Applications if you want your objection to be considered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to Local Rule 9013-1(d) and (f), absent timely filing and service of objections to an Application, the respective applicant may request that the Court approve that applicant's Application without further notice or hearing.

DATED this 10th day of June, 2013.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II
Steven J. McCardell (2144)
Kenneth L. Cannon II (3705)
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, Utah 84110-4050
Telephone: (801) 415-3000
Facsimile: (801) 415-3500

Attorneys for the Reorganized Debtor